
GUIDANCE FOR 2022 LOCAL CONSERVATION FUND APPLICANTS

General Instructions

This application guide was developed to assist applicants with preparing and submitting an application to the Columbia Valley Local Conservation Fund (CVLCF). The Guide provides information on project eligibility and requirements and an overview of the application cycle and evaluation process. All questions related to the CVLCF application process should be directed to the Kootenay Conservation Program (KCP) Program Manager, Juliet Craig, at manager@kootenayconservation.ca. New project applicants are strongly encouraged to contact the KCP Program Manager to discuss their project idea prior to submitting an application.

Applications must be submitted via email to the Kootenay Conservation Program by the deadline posted on the website at: <https://kootenayconservation.ca/columbia-valley-local-conservation-fund/>.

What is the Columbia Valley Local Conservation Fund?

In 2008, the Regional District of East Kootenay (RDEK) adopted a bylaw through public referendum to establish a service for the purpose of establishing a Local Conservation Fund in the Columbia Valley. Participating areas include Electoral Areas F and G, Village of Radium Hot Springs, District of Invermere and Village of Canal Flats, and up to \$20 per parcel is collected annually. The RDEK is responsible for maintaining the fund, final project approvals, grant payments and financial audits of the fund. KCP works in partnership with the RDEK to co-deliver the Local Conservation Fund program. Under a formal written agreement with the RDEK, KCP manages fund inquiries, applications, technical review processes, and project evaluation.

Conservation funds support projects that reflect local priorities, which are: conservation of wildlife and habitat, grasslands, water, and aquatic ecosystems. Local government elected officials in the conservation fund area decide which projects to support according to criteria in the [CVLCF Terms of Reference](#), recommendations from the CVLCF Technical Review Committee, and their own local priorities.

More information on the CVLCF can be found on the KCP website at:
<https://kootenayconservation.ca/columbia-valley-local-conservation-fund/>

Who can apply?

Eligible applicants must be a registered non-profit organization, local government, or First Nation. Any private sector proposal must be sponsored by an eligible organization.

What types of projects are eligible for funding?

Grants may not be used to relieve any level of government of its legal or financial obligations. CVLCF funding is available for conservation projects that result in the reduction to a known threat to biodiversity, and projects that are technically sound and effective and provide value for money through partnerships with other funders are given priority. In general, projects that are focused on research, planning and outreach are not considered for funding, although these activities may be considered if they are a component of an on-the-ground conservation project. The focus is on private land within the fund area, but projects on Crown land may also be considered.

The list of mandatory fund requirements can be found in Section B of the Project Application form. Appendix 1 (page 9) of the [CVLCF Terms of Reference](#) contains a list of ineligible projects, and examples of past CVLCF projects can be found on the KCP website at: <https://kootenayconservation.ca/columbia-valley-local-conservation-fund-projects/>

What are the CVLCF key dates?

The CVLCF runs on the following general annual timeline:

- August 31 – Call for proposals opens
- End of October – Applications due (see KCP website for specific date and time each year)
- November/December – Technical Review Committee reviews proposals and provides recommendations to the RDEK
- January – RDEK Columbia Valley Directors review proposals and Technical Review Committee recommendations
- February – RDEK Board of Directors completes final approvals for projects
- March – Proponents are notified via email
- April/May – Funding agreement documents are finalized and mailed to proponents

Reporting deadlines: Interim and final reports are typically due on September 30 and January 31, respectively. Reporting templates are provided by KCP on the [CVLCF webpage](#).

Note: Land acquisition or covenant proposals may be submitted at any time during the year provided there is sufficient time for the Technical Review Committee and the RDEK to review proposals.

How are proposals evaluated?

All CVLCF proposals are reviewed by a Technical Review Committee to ensure they receive a sound technical review based on a fair assessment of proposal merit and project effectiveness. Proposal ranking guidelines and Technical Evaluation Criteria can be found in Appendix 2 of the [CVLCF Terms of Reference](#). The Technical Review Committee makes recommendations based on these criteria to the RDEK for their consideration in final funding approval.

Other Frequently Asked Questions

1. Can we apply for more than one project?

Yes, an organization can submit more than one proposal per funding year. KCP strongly encourages proponents writing a new project proposal to contact the KCP Program Manager to discuss their idea.

2. How much of our project will the CVLCF fund?

The CVLCF does not have a minimum requirement for matched funding. However, Technical Evaluation Criteria (provided in Appendix 2 of the [CVLCF Terms of Reference](#)) includes points for cost effectiveness and cost sharing.

3. What is the maximum amount of funding we can apply for?

There is no maximum amount of funding that an organization can apply for. However, “typical” amounts of funding provided for past CVLCF projects can be reviewed on the KCP website at:

<https://kootenayconservation.ca/wp-content/uploads/2021/03/KLLCF-Approved-Projects-2016-2021-FINAL.pdf>.

4. Are letters of support required?

Letters of support are not required but including up to three letters of support is strongly encouraged. Letters should indicate what the supporting organization is contributing to the project (e.g., providing in-kind services, supplies, outreach or planning support, matched funding, etc.).

5. How is the funding administered?

The RDEK will prepare funding agreements between the successful proponent and the RDEK. Upon receipt of the signed Agreement, the first payment of 75% of the approved funding will be released. The final 25% payment will be issued upon receipt and approval of the final project report.

Completing the Application

All applicants should review the [CVLCF Terms of Reference](#) before applying. Applicants must ensure they have the most up-to-date versions of CVLCF application forms, which are available on the KCP website when the funding application period is open: <https://kootenayconservation.ca/columbia-valley-local-conservation-fund/>.

All applications must include:

1. Completed *CVLCF-Project-Application-Form* (fillable PDF available on KCP website)
2. Completed *CVLCF-Project-Application-Form-Section-C* or *CVLCF-SECUREMENT-Project-Application-Form-Section-C* (Word templates available on KCP website)
3. Completed *CVLCF-Section-D-Budget-Template* (Excel template available on KCP website)
4. Letters of Support (three maximum)

Note that these documents can be submitted singly or combined as a single PDF application.

Reminders:

- Instructions for filling out a fillable Adobe form can be found on the [CVLCF webpage on the KCP website](#).
- All projects must meet the mandatory requirements provided in the Project Application Form.
- Project Outlines **must not exceed** the maximum 8-page limit.
- The Total Budget and Total CVLCF Portion in the budget template must match the Total Funding Requested and Total Project Budget provided in Section A of the Project Application Form.
- KCP strongly encourages proponents writing a new project proposal to contact the KCP Program Manager to discuss their idea.
- Applications must be submitted to the Kootenay Conservation Program prior to the application deadline. Email applications to info@kootenayconservation.ca.

PART 1: Project Application (PDF Form)

SECTION A – GENERAL INFORMATION

All questions must be answered.

- 1. Application Date:** Enter the date on which the application is submitted. Applications must be received before 4:30 pm MT on the date of deadline (see KCP website for specific date and time each year).
- 2. Project Title:** Select a title that concisely identifies the project – try for 10 words or less. If this is a multi-year project, please use the same title as the previous year.
- 3. Proponent:** Identify the legal name of the eligible proponent that will enter into a legal funding agreement with the RDEK (must be a registered non-profit organization, local government, or First Nation). Include who will lead this project and be the main contact. The proponent email address is where all correspondence, including notification of approval status, agreement information and other project details will be sent. Include Organization Registration Number.
- 4. Partner:** If there is a partner organization involved in delivering the project, identify them here. Include Organization Registration Number, if applicable. The partner contact will receive copies of emails regarding project approval and reporting.
- 5. Total Funding Requested:** Indicate the total cash amount that you are requesting from the CVLCF.
- 6. Total Project Budget:** Identify the total cost estimated for the completion of the project including cash and in-kind contribution from all project partners. If you are applying for a multi-year project, submit a Project Budget form for each year.
- 7. Will this project proceed without CVLCF funding?** Select Yes or No.
- 8. Multi-Year Projects:** Multi-year projects up to a maximum of three years may be approved for funding. Although successful proponents are not required to apply for funding each year, they must submit annual interim reports and a final project report. Indicate on the form the amount of CVLCF funding requested for subsequent project years.

SECTION B – MANDATORY CRITERIA

All projects must meet the following requirements to be considered for funding under this program. All questions must be answered. If the answer is “no” to any question, the project will not be considered further.

1. In which geographic areas will your project occur?

The project must occur within one or more of the listed geographical areas. Select all geographical areas in which the project occurs. CVLCF funding cannot be spent outside of this geographic area. If in doubt, check the map provided on the KCP website:

https://kootenayconservation.ca/wp-content/uploads/CVLocalConservationFundSA_v2.pdf

- **Village of Radium Hot Springs**

- District of Invermere
 - Village of Canal Flats
 - RDEK Electoral Area F
 - RDEK Electoral Area G
2. **Project addresses International Union for Conservation of Nature (IUCN) threats to biodiversity targets, specifically at least one of the following:**
Ensure your project addresses at least one of the listed threats and **select all** that apply. See page 4 of the [CVLCF Terms of Reference](#) and the [IUCN Threats Classification Scheme Version 3.2](#) for more information.
- a) Residential and commercial development;
 - b) Climate change;
 - c) Invasive and/or other problematic species;
 - d) Transportation and service corridors;
 - e) Fire and fire suppression; and/or
 - f) Human intrusions and disturbance (recreational activities).
3. **Project meets the basic requirements for an eligible activity.**
Select Yes or No. See Appendix 1 (page 9) of the [CVLCF Terms of Reference](#) for a list of ineligible projects. Projects that can demonstrate a reduction of a known threat to a biodiversity target will be given priority. The focus is on private land, but projects on crown land will also be considered.
4. **Proponent is a registered non-profit organization, local government, or First Nation.**
Select Yes or No. The funding agreement will be between the RDEK and the eligible legal entity, although a partner organization or individual can apply and undertake a project if they partner with an eligible organization.
5. **Proponent or partner is prepared to make a presentation on the outcomes of their work and submit a written report on an annual basis.**
Select Yes or No. Interim and final reporting templates will be provided by KCP. Successful proponents will be required to report on project deliverables and results (including measurable outcomes), how the project reduces known threats to biodiversity targets, and project effectiveness. KCP and/or local governments occasionally host events where CVLCF are featured and may provide opportunities for presentations.
6. **Proponent or partner is willing to make a short (1-2 minute) "selfie" video about their project using a smart phone or other device OR has already submitted a project video in a previous year.**
Select Yes or No. Note that KCP can assist if technology is an issue, and fund applicants that have previously submitted a video are not required to submit a new video for the same project but are welcomed to do so if they have the time and capacity. Example videos can be found featured on the [KCP YouTube Channel](#) in the Columbia Valley Local Conservation Fund playlist.

PART B: Project Outline (Word Template)

SECTION C – PROJECT OUTLINE

Please download and complete the Word template provided on the CVLCF webpage on the Kootenay Conservation Program website: <https://kootenayconservation.ca/columbia-valley-local-conservation-fund/>. All questions must be answered and adhere to the word count limits provided.

Total Page Limit: Section C must be kept to **8 pages or less**, using the Word template provided and size 11 font. Note that if Section C is longer, additional pages will not be included in the Technical Review Committee proposal review. Letters of Support and Budget are not included in the page count.

For Securement proposals only: please use the securement-specific project application form, which includes questions on site background and direction for future use and management of the proposed acquisition.

1. Why is this project important for conservation and how will it benefit the upper Columbia Valley? (Max. 500 words)

Clearly and concisely describe why this project is important for conservation and how it will benefit the CVLCF area. Please include if the project builds on conservation measures from relevant official community plans or other government initiatives. The framework for the Technical Evaluation Criteria is based on the IUCN classification of direct threats that may be past, ongoing, and/or likely to occur in the future. The criteria include if there is a clearly demonstrated ability for the results of the project to reduce an identified threat to a biodiversity target. Facts, statistics, and/or references to other related projects that support the need for the project can be included where appropriate. See the [CVLCF Terms of Reference](#) and the [IUCN Threats Classification Scheme Version 3.2](#) for more information.

2. What are the objectives/goals and the outcomes of the project? How will you measure the success of the project and know that you've met the objectives/goals? Please include expected measurable outcomes of the project, such as hectares of habitat restored, number of roost sites identified, hectares of land secured, etc. (Max. 1,500 words)

Clearly describe the goal (ultimate impact or outcome), objectives (precise, concrete, and measurable steps to achieving the goal), and outcomes (intended results or deliverables) of the project. Include information on project methods and how benefits to conservation and project success will be measured and achieved. Technical Evaluation Criteria includes whether there is an evaluation of project benefit or other measurables or indicators identified in the proposal. Include on-the-ground measurable outcomes where possible such as hectares of habitat restored, number of roost sites protected, hectares of land secured, etc.

3. Does this project build on an existing project? (Max. 200 words)

Briefly describe if the proposed project builds on an existing project.

4. Who will be primarily responsible for delivering the project and what are their qualifications? (Max. 300 words; List in bullet form)

Include the experience and credentials of the primary project contact and key team members.

Technical Evaluation Criteria includes whether fund applicants have the capacity to deliver the project.

5. Who will you be partnering with on this project and what are their roles (including partners providing funding)? Note that these organizations may be contacted to confirm their role in this project. (Max. 300 words; List in bullet form)

Technical Evaluation Criteria includes ranking the project on its potential to involve other agencies and leverage funds from other sources.

6. Using the table below, provide an outline (Project Workplan) detailing the steps and methodology through to completion of the final report and presentations. Include dates where possible and add more rows if required. NOTE: If this application is for multi-year funding, please include information for future years (to a maximum of 3 years) in chronological order.

Clearly and concisely outline the steps (e.g., deliverables, milestones, or stages) required for successful project delivery. Each step should be detailed on its own row, and include the activity, milestone/task, anticipated date of completion, and ultimate deliverable and/or measurable outcome. Successful proponents will be required to report on the project outcomes related to this outline. If the project is for multi-year funding, include activities that will take place in all project years in chronological order.

See below for example tables for single year and multi-year projects.

Project Workplan for **single year** riparian restoration project:

Activity	Milestone/Task	Date	Deliverable
Project Planning	Hire Project Coordinator; Develop annual work plan	April 2022	Annual work plan developed
Site Selection	Develop site selection criteria; Review site list with Steering Committee; Generate final project site list	May 2022	3 riparian areas selected for restoration
Landowner Outreach	Engage with riparian area landowners and discuss restoration activities	May 2022	Confirm land access and participation with 3 landowners
Site assessment and Restoration Design	Hire qualified consultant; Visit restoration sites and delineate riparian zones and restoration areas; Develop restoration design and prescriptions for each site	May 2022	Map riparian areas and design 3 restoration prescriptions
Plant Selection and Procurement	Develop site-specific plant lists; Order plants from nursery	May 2022	Procure plants for restoration
Invasive Plant Removal	Recruit volunteers; Schedule and conduct invasive plant removal at sites	June 2022	Engage > 5 volunteers for removal of invasive plants; Manually treat 1 ha

Riparian vegetation planting	Recruit volunteers; Schedule and conduct planting at sites	July 2022	Engage > 5 volunteers for planting riparian vegetation; Plant at least 100 live stakes
Enhance bird habitat	Build and install duck nesting boxes	July 2022	Install 4 artificial nesting structures
Education Event	Deliver education event on importance of riparian areas	July 2022	Host 1 education event and reach 25 people
Site Monitoring	Monitor and collect data on success of invasive plant removal and vegetation recovery	August 2022	Monitor 3 restoration sites; Target 80% success of invasive plant removal and vegetation recovery
Project Evaluation and Reporting	Evaluate final restoration status based on monitoring data collected; Write and submit final report to project partners and KCP	September – December 2022	Evaluation of project success and submit final report; Target 1 ha of restored riparian area

Project Workplan for **multi-year** riparian restoration project:

Activity	Milestone/Task	Date	Deliverable
Project Planning	Hire Project Coordinator; Develop annual work plan	April 2022	Annual work plan developed
Site Selection	Develop site selection criteria; Review site list with Steering Committee; Generate final project site list	May 2022	3 riparian areas selected for restoration
Landowner Outreach	Engage with riparian area landowners and discuss restoration activities	May 2022	Confirm land access and participation with 3 landowners
Site assessment and Restoration Design	Hire qualified consultant; Visit restoration sites and delineate riparian zones and restoration areas; Develop restoration design and prescriptions for each site	May 2022	Map riparian areas and design 3 restoration prescriptions
Plant Selection and Procurement	Develop site-specific plant lists; Order plants from nursery	May 2022	Procure plants for restoration
Invasive Plant Removal	Recruit annual volunteers; Schedule and conduct annual invasive plant removal at sites	June 2022	Engage > 5 volunteers for removal of invasive plants
Riparian vegetation planting	Recruit volunteers; Schedule and conduct planting at sites	July 2022	Engage > 5 volunteers for planting riparian vegetation; Plant at least 100 live stakes
Enhance bird habitat	Build and install duck nesting boxes	July 2022	Install 4 artificial nesting structures

Education Event	Deliver education event on importance of riparian areas	July 2022	Host 1 education event and reach 25 people
Site Monitoring	Monitor and collect data on success of invasive plant removal and vegetation recovery	August 2022	Monitor 3 restoration sites; Target 80% success of invasive plant removal and vegetation recovery
Project Planning	Hire Project Coordinator; Develop annual work plan	April 2023	Annual work plan developed
Invasive Plant Removal	Recruit annual volunteers; Schedule and conduct annual invasive plant removal at sites	June 2023	Engage > 5 volunteers for removal of invasive plants; Manually treat 1 ha
Additional grass seeding	Conduct complimentary grass seeding in areas where riparian vegetation was planted	June 2023	Spread 5 kg of grass seed at each site
Site Monitoring	Monitor and collect data on success of invasive plant removal and vegetation recovery	August 2023	Monitor 3 restoration sites; Target 95% efficacy of invasive plant removal and 80% survival of native plants
Project Planning	Hire Project Coordinator; Develop annual work plan	April 2024	Annual work plan developed
Invasive Plant Removal	Recruit annual volunteers; Schedule and conduct annual invasive plant removal at sites	June 2024	Engage > 5 volunteers for removal of invasive plants; Manually treat 1 ha
Field Tour	Host final field tour for project partners and volunteers	August 2024	Host 1 field tour for >10 partners and volunteers
Site Monitoring	Monitor and collect data on success of invasive plant removal and vegetation recovery	August 2024	Monitor 3 restoration sites; Target 1 ha of restored riparian area
Project Evaluation and Reporting	Evaluate final restoration status based on monitoring data collected during Years 1 – 3; Write and submit final report to project partners and KCP	September – December 2024	Evaluation of project success and submit final report

7. How will the public be made aware of the project and the CVLCF's contribution? Please include ideas on where you would like to present the outcome of your project. (Max. 200 words)

The Technical Evaluation Criteria includes whether there a clearly described extension component of the project (e.g., communicating results to the community, resource managers, workshops, reports, presentations, etc.).

8. If you have applied to the CVLCF for this project before, explain how you have addressed previous TRC comments in this proposal (Max. 300 words)

Technical Review Committee comments are provided to fund applicants in notification letters. Please address all Technical Review Committee comments (List in bullet form). Contact the KCP

Program Manager if you require a copy of Technical Review Committee comments from the previous year.

9. Please attach up to three letters of support to your application and list the organizations they are from here.

Letters of support are not required but are strongly encouraged. Letters should indicate what the supporting organization is contributing to the project (e.g., providing in-kind services, supplies, outreach or planning support, matching funding, etc.).

PART 3: Budget (Excel Template)

Section D – PROJECT BUDGET

Include a full project budget using the budget template provided on the [CVLCF webpage on the KCP website](#). Please note:

- The Technical Evaluation Criteria in the [CVLCF Terms of Reference](#) includes assessment of value for the funding being requested, cost benefits of the project, if the project budget is realistic, and the value of leveraged funds from other agencies and organizations.
- Successful proponents will be asked to report the percentage of the CVLCF budget that was spent within the Columbia Valley and are encouraged to purchase materials and supplies locally and hire locally where possible.
- The Total Budget and Total CVLCF Portion in the budget template must match the Total Funding Requesting and Total Project Budget provided in Section A of the project application form.
- **For multi-year proposals only:** please fill in a budget template for **each year** and indicate by **bolding** the row which components are Variable Activities (activities that are specific to one year) versus Core Activities (regular annual programming).